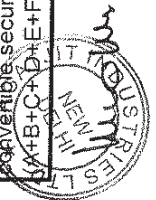


Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company : JAGATJIT INDUSTRIES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security : 507155, JAGATJITIND, Equity share | | | |
| Quarter ended : 30.09.2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total A+B+C+D+E+F) | | | |
| | 46148112 | | 100 |



| Statement Showing Shareholding Pattern | | | | | | | Quarter ended : 30.09.2015 | | |
|--|---|------------------------|------------------------|--|--|---------------------------------------|----------------------------|------------------------|--|
| Table (I)(a) | | | | | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | Shares Pledged or otherwise encumbered |
| | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 | |
| (I) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| (A) | Indian | | | | | | | | |
| 1 | Individuals/ Hindu Undivided Family | 4 | 606796 | 606696 | 2.90 | 1.31 | | | |
| (b) | Central Government/ State Government(s) | | | | | | | | |
| (c) | Bodies Corporate | 9 | 14034769 | 11534769 | 67.03 | 30.41 | | | |
| (d) | Financial Institutions/ Banks | | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | | |
| | Sub Total(A)(1) | 13 | 14641565 | 12141465 | 69.93 | 31.73 | | | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents) | | | | | | | | |
| b | Foreign Individuals | | | | | | | | |
| b | Bodies Corporate (OCB) | 1 | 1003800 | | 4.79 | 2.18 | | | |
| c | Institutions | | | | | | | | |
| d | Any Others(Specify) | | | | | | | | |
| | Sub Total(A)(2) | 1 | 1003800 | 0 | 4.79 | 2.18 | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 14 | 15645365 | 12141465 | 74.72 | 33.90 | | | |

JAGS INVESTMENTS PRIVATE LIMITED

| | | | | | | | | | | | | | | | | | | | | | | | |
|-------|---|-------------|-----------------|-----------------|---------------|---------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| (B) | Public shareholding | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Institutions | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 1100 | 400 | 0.01 | 0.00 | | | | | | | | | | | | | | | | | |
| (b) | Financial Institutions / Banks | 5 | 2172 | 1272 | 0.01 | 0.00 | | | | | | | | | | | | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | | | | | | | | | | | | | | | | |
| (e) | Insurance Companies | | | | | | | | | | | | | | | | | | | | | | |
| (f) | Foreign Institutional Investors | 1 | 200 | | 0.00 | 0.00 | | | | | | | | | | | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | | | | | |
| (h) | Any Other | | | | | | | | | | | | | | | | | | | | | | |
| | Sub-Total (B)(1) | 8 | 3472 | 1672 | 0.02 | 0.01 | | | | | | | | | | | | | | | | | |
| B 2 | Non-institutions | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Bodies Corporate | 132 | 1589914 | 1586137 | 7.59 | 3.45 | | | | | | | | | | | | | | | | | |
| (b) | Individuals | | | | | | | | | | | | | | | | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3836 | 1853733 | 1345726 | 8.85 | 4.02 | | | | | | | | | | | | | | | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 32 | 1609191 | 1373729 | 7.69 | 3.49 | | | | | | | | | | | | | | | | | |
| (c) | Any Other | | | | | | | | | | | | | | | | | | | | | | |
| (c-i) | NRIs | 40 | 236437 | 103588 | 1.13 | 0.51 | | | | | | | | | | | | | | | | | |
| | Sub-Total (B)(2) | 4040 | 5289275 | 4409180 | 25.26 | 11.46 | | | | | | | | | | | | | | | | | |
| (B) | Total Public Shareholding | 4048 | 5292747 | 4410852 | 25.28 | 11.47 | | | | | | | | | | | | | | | | | |
| | (B)= (B)(1)+(B)(2) | 4062 | 20938112 | 16552317 | 100.00 | 45.37 | | | | | | | | | | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Promoter and Promoter Group * | 1 | 25210000 | | | 54.63 | | | | | | | | | | | | | | | | | |
| 2 | Public | | | | | | | | | | | | | | | | | | | | | | |
| | Sub-Total (C) | 1 | 25210000 | | | 54.63 | | | | | | | | | | | | | | | | | |
| | GRAND TOTAL (A) + (B) + (C) | 4063 | 46148112 | 16552317 | | 100.00 | | | | | | | | | | | | | | | | | |



* Please refer note No.1

Notes :

1. (i) The Company has made a GDR Issue of 1260500 GDRs with each GDR representing 20 underlying shares aggregating to 25210000 underlying shares. The GDRs have been issued to "The Bank of New York", the Depository. These GDRs do not carry voting rights, are not tradable on the stock exchanges and have not been converted into underlying equity shares as on date. These GDRs were owned by Late Sh. L.P. Jaiswal (NRI) Promoter of the Company, who expired on 11th August, 2005. In his 'Will' he has bequeathed these GDRs in favour of one of his sons Mr. Karamjit Jaiswal. A petition of probate of 'Will' was filed in the Hon'ble Delhi High Court and the matter is sub judice.

(ii) In another matter, one of the shareholders has filed a suit challenging the issue of GDRs and the underlying shares thereto before the Hon'ble Bombay High Court. The Court in its interim order has ordered the parties to maintain the status quo in respect of the GDRs including dividend payable thereon.

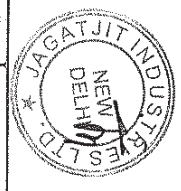
2. Total Foreign shareholding (including 25210000 underlying shares to the GDRs) is 26450437 shares.

3. The Company has issued 2500000 equity shares of Rs. 10 each with differential rights as to dividend and voting (NIL Dividend and 20 voting rights per share) under special series being a class apart to one of the Promoter Companies M/s. LPJ Holdings Private Limited (formerly known as L.P. Jaiswal & Sons Pvt. Ltd.). As these shares are of a class apart, these are not listed on the stock exchanges.



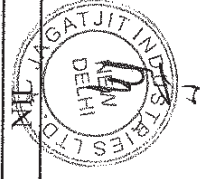
(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------------|---|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | | As a % total number of convertible securities of the same class |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | LPJ Holdings Pvt. Ltd. | 7418648 | 16.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 16.08 |
| 2 | LPJ Holdings Pvt. Ltd. (Special Series Shares) | 2500000 | 5.42 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.42 |
| 3 | Mr. Karamjit S. Jaiswal | 531780 | 1.15 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.15 |
| 4 | Mr. Karamjit S. Jaiswal Jt with Mr. L.P. Jaiswal | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | K. S. J. Finance & Holdings (P) Ltd. | 1192256 | 2.58 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.58 |
| 6 | R. J. Shareholdings Pvt. Ltd. | 576000 | 1.25 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.25 |
| 7 | S. J. Finance And Holdings (P) Ltd. | 1130304 | 2.45 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.45 |
| 8 | Quick Return Inv. Company Ltd. | 114904 | 0.25 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.25 |
| 9 | Double Durable Investments Ltd. | 111657 | 0.24 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.24 |
| 10 | Fast Buck Inv. & Trading (P) Ltd. | 988900 | 2.14 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.14 |
| 11 | Snowwhite Holdings Pvt. Ltd. | 2100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 12 | Mrs. Surjit Jaiswal | 74816 | 0.16 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.16 |
| 13 | Mrs. Shakun Jaiswal | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 14 | Orissa Holdings Ltd. (OCB) | 1003800 | 2.18 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.18 |
| TOTAL | | 15645365 | 33.90 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 33.90 |



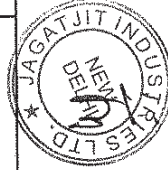
(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| TOTAL | | NIL | NIL | NIL | NIL | NIL | NIL | NIL |



(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | NIL | NIL | NIL |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| TOTAL | | | |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------------------|--|---|
| 1 | GDRs* | 1260500 | 25210000 | 54.63 |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| TOTAL | | 1260500 | 25210000 | 54.63 |

Please refer Note 1



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | Please refer Note 1 * | GDRs | 25210000 | 54.63 |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| TOTAL | | | 25210000 | 54.63 |

* Subject to the order of the Hon'ble Delhi High Court.

